

**Registered Office :**  
1<sup>st</sup> Floor, Khivraj Complex 1  
No. 480, Anna Salai,  
Nandanam, Chennai 600035  
Phone : 24313094 to 97  
Fax : 24313093  
Email : registered@indbankonline.com  
CIN No. L65191TN1989PLC017883



Ref: Sec/2018-19/119

October 30,2018

<b>Bombay Stock Exchange Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 <b>Scrip Code: 511473</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai 400 051 <b>Scrip Code: INDBANK</b>
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Dear Sir,

Sub: Revised Filing of Reconciliation of Share Capital Audit Report for the Quarter ended 30<sup>th</sup> September,2018.

we refer to the E-Mail dated 19<sup>th</sup> October, 2018 citing to a letter from BSE on the discrepancies in terms of Regulation 6(1) of SEBI (LODR) Regulations, 2015.

Smt S.S.Deepthi, Company Secretary and Compliance Officer of the Company had been relieved from the services of the Company with effective from 23.04.2018. Shri. K.S.Sujay, Chief Financial Officer of the Company was appointed as Compliance Officer of the Company till the appointment of a Company Secretary and Compliance Officer. However Shri. K.S.Sujay is not a qualified Company Secretary.

Shri V Balamurugan, a qualified Company Secretary has joined our Company on 01.10.2018. However, he has formally been inducted by the Company in its Board Meeting held on 23.10.2018, as Company Secretary and Compliance Officer of the Company.

Please find the herewith attached revised Reconciliation of Share Capital Audit Report for the Quarter ended 30<sup>th</sup> September,2018.

Kindly take the enclosed certificate on your record.

For **INDBANK MERCHANT BANKING SERVICES LIMITED**

CS BALAMURUGAN V  
COMPANY SECRETARY AND COMPLIANCE OFFICER





**P Sriram & Associates**  
Practising Company Secretaries

Date: 30.10.2018

To,

The Board of Directors

**INDBANK Merchant Banking Services Limited**

I Floor, Khivraj Complex I No.480, Anna Salai, Nandanam Chennai - 600035

Dear Sir,

**Sub: Revised Reconciliation of Share Capital Audit Report for the Quarter ended 30<sup>th</sup> September 2018**

We refer to the E Mail dated 19<sup>th</sup> October 2018 citing to the letter from BSE on the discrepancies in terms of Regulation 6 (1) of SEBI (LODR) Regulations, 2015.

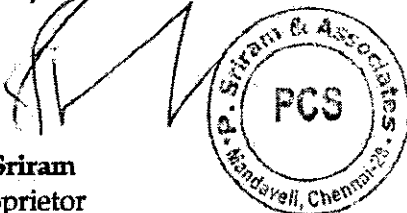
In this regard we herewith, enclose the revised Reconciliation of Share Capital Audit Report of M/s. INDBANK MERCHANT BANKING SERVICES LIMITED for the Quarter ended 30<sup>th</sup> September 2018 after incorporating the details sought by the Exchange.

Thanking You,

Yours faithfully,

For M/s. P.Sriram & Associates

**P. Sriram**  
Proprietor  
CP No. 3310  
M.No. 4862

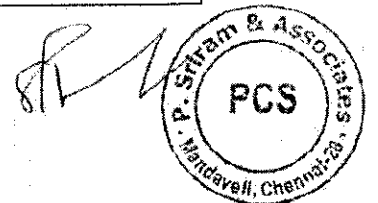


**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Separate for each ISIN)**

1. For Quarter Ended	30 <sup>th</sup> September 2018
2. ISIN:	INE841B01017
3. Face Value:	Rs.10/- each
4.Name of the Company	INDBANK MERCHANT BANKING SERVICES LIMITED
5. Registered Office Address	I FLOOR, KHIVRAJ COMPLEX I NO.480, ANNA SALAI, NANDANAM CHENNAI -600 035.
6. Correspondence Address	Same as above
7. Telephone & Fax Nos.	Telephone: 044-24313094/ 24313097 Fax : 044-24313093
8. Email address	registered@indbankonline.com
9.Names of the Stock Exchanges where the company's securities are listed	National Stock Exchange of India Limited(NSE) BSE Limited

10. Issued Capital
11. Listed Capital (Exchange-wise) (as per company's records) National Stock Exchange of India Limited
12. Held in dematerialised form in CDSL
13. Held in dematerialised form in NSDL
14. Physical
15. Total No. of shares (12+13+14)
16. Reasons for difference if any, between (10&11), (10&15), (11&15):

Number of shares	% of Total Issued Capital
4,44,10,000	100%
4,43,78,200	
60,88,498	13.72
3,63,07,570	81.81
19,82,132	4.47
4,43,78,200	100.00
Forfeited Shares: 31,800	





17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied /Not Applied for Extinguishment	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
NIL						

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is Updated (Yes/No)  
If not, updated up to which date

Yes
Not Applicable

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Not Applicable
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20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

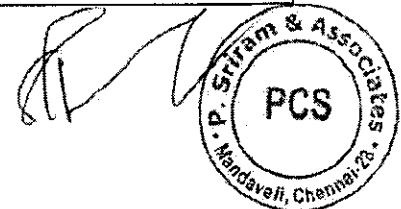
Not Applicable
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21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No.  
of the Compliance officer of the Co.

Mr. Balamurugan V (appointed as the Company Secretary with effect from 23 <sup>rd</sup> October 2018) Company Secretary & Compliance Officer Membership No.: A48545 Telephone: 044-24313094 / 24313097 Fax : 044-24313093
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23. Name, Address, Tel. & Fax No.,  
Regn. No of the Auditor

Mr. P.Sriram,  
Proprietor,  
M/s.P.Sriram & Associates,  
10/17, Anandam Colony, South Canal Bank  
Road, Mandaveli, Chennai-600028  
CP No.3310  
Ph: 044-42153510

24. Appointment of common agency  
for share registry work

If yes  
(name &  
address)

M/s. Cameo Corporate Services  
Limited,  
" Subramanian Building"  
1, Club House Road,  
Chennai-600 002

25. Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from  
SE, company changed its name etc.)

-----Nil-----

Date: 30.10.2018

Place: Chennai

For M/s. P. Sriram & Associates



P. Sriram  
Proprietor

Membership number- 4862

Certificate number - 3310