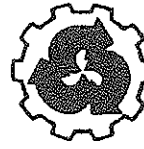


Registered Office :

1st Floor, Khivraj Complex 1
No. 480, Anna Salai,
Nandanam, Chennai 600 035
Phone : 24313094 to 97
Fax : 24313093
Email : registered@indbankonline.com
CIN No. L65191TN1989PLC017883



Indbank
Merchant Banking Services Ltd
(A Subsidiary of Indian Bank)

Ref: Sec/2021-22/71

October 06, 2021

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Scrip Code: 511473	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (East), Mumbai 400 051 Scrip Code: INDBANK
--	--

Dear Sir,

Sub: Filing of Reconciliation of Share Capital Audit Report for the Quarter ended 30th September, 2021.

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, read with SEBI Circular No.D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and Circular No.CIR/MRD/DP/30/2010 dated September 6, 2010, please find enclosed Reconciliation of Share Capital Audit Report for the Quarter ended 30th September, 2021.

Kindly take the same on your record and acknowledge receipt.

Yours faithfully

For **INDBANK MERCHANT BANKING SERVICES LIMITED**

V. Balamurugan
Company Secretary and Compliance Officer



Encl: As Above



DATE: 06.10.2021

To,

The Board of Directors
INDBANK MERCHANT BANKING SERVICES LIMITED
I Floor, Khivraj Complex I No.480,
Anna Salai, Nandanam,
Chennai - 600035

Dear Sir,

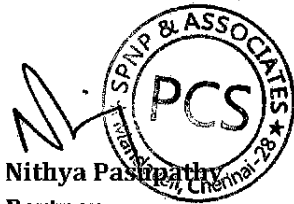
Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 30th September 2021.

We are enclosing the Reconciliation of Share Capital Audit Report of M/s. **INDBANK MERCHANT BANKING SERVICES LIMITED** for the Quarter ended 30th September 2021.

Thanking You,

Yours faithfully,

For M/s. SPNP & Associates



Nithya Pasupathy
Partner
Membership number- 10601
Certificate number - 22562
UDIN: F010601C001103748

SPNP & ASSOCIATES
Practising Company Secretaries

#10/17 Anandam Colony, South Canal Bank Road, Mandaveli, Chennai - 600028
snpnassociates@gmail.com # 95660 33011 / +91 44 4215 3510

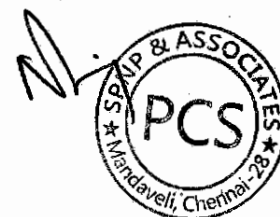


RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Separate for each ISIN)

1. For Quarter Ended	30 th September 2021
2. ISIN:	INE841B01017
3. Face Value:	Rs.10/- each
4.Name of the Company	INDBANK MERCHANT BANKING SERVICES LIMITED
5. Registered Office Address	I FLOOR, KHIVRAJ COMPLEX I NO.480, ANNA SALAI, NANDANAM CHENNAI -600 035.
6. Correspondence Address	Same as above
7. Telephone & Fax Nos.	Telephone: 044-24313094/24313097 Fax : 044-24313093
8. Email address	registered@indbankonline.com
9.Names of the Stock Exchanges where the company's securities are listed	National Stock Exchange of India Limited(NSE) BSE Limited (BSE)

	Number of shares	% of Total Issued Capital
10. Issued Capital	4,44,10,000	100
11. Listed Capital (Exchange-wise) (as per company's records)		
National Stock Exchange of India Limited	4,43,78,200	99.93
BSE	4,43,78,200	99.93
12. Held in dematerialised form in CDSL	70,14,199	15.8055
13. Held in dematerialised form in NSDL	3,54,85,869	79.9624

SPNP & Associates
Practising Company Secretaries
#10/17 Anandam Colony, South Canal Bank Road, Mandaveli Chennai – 600028
snpassociates@gmail.com # 9566033011





14. Physical	18,78,132	4.2321
15. Total No. of shares (12+13+14)	4,43,78,200	100.00
16. Reasons for difference if any, between (10&11), (10&15):	Forfeited Shares: 31,800	
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:		

Particulars***	No. of shares	Applied /Not Applied for Extinguishment	Listed on Stock Exchanges (specify Names)	Whether intimate d to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
NIL						

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is Updated (Yes/No)
If not, updated up to which date

Yes
Not Applicable

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Not Applicable

20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable

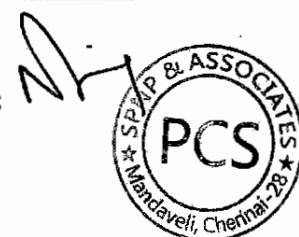
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No. of the Compliance officer of the Co.

Mr. Balamurugan V Company Secretary & Compliance Officer Membership No.: A48545 Telephone: 044-24313094 / 24313097

SPNP & Associates
Practising Company Secretaries
#10/17 Anandam Colony, South Canal Bank Road, Mandaveli Chennai – 600028
spnpassociates@gmail.com # 9566033011





23. Name, Address, Tel. & Fax No.,
Regn. No of the Auditor

Fax : 044-24313093

Ms. Nithya Pasupathy,
Partner
M/s. SPNP & Associates,
10/17, Anandam Colony, South Canal Bank
Road, Mandaveli, Chennai-600028
CP No. 22562
Ph: 044-42153510



24. Appointment of common agency
for share registry work
If yes (name & address)

M/s. Cameo Corporate Services
Limited,
"Subramanian Building"
1, Club House Road,
Chennai-600 002

25. Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting
from SE, company changed its name etc.)

-----Nil-----

For M/s. SPNP & Associates


Nithya Pasupathy
Partner


Membership number- 10601

Certificate number - 22562

UDIN: F010601C001103748

DATE: 06.10.2021

PLACE: CHENNAI

SPNP & Associates
Practising Company Secretaries
#10/17 Anandam Colony, South Canal Bank Road, Mandaveli Chennai - 600028
snpassociates@gmail.com # 9566033011