

Registered Office :

1st Floor, Khivraj Complex 1

No. 480, Anna Salai,

Nandanam, Chennai 600035

Phone : 24313094 to 97

Fax : 24313093

Email : registered@indbankonline.com

CIN No. L65191TN1989PLC017883



Indbank

Merchant Banking Services Ltd

(A Subsidiary of Indian Bank)

Ref: Sec/2018-19/134

January 14,2019

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Scrip Code: 511473	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai 400 051 Scrip Code: INDBANK
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Dear Sir,

Sub: Filing of Reconciliation of Share Capital Audit Report for the Quarter ended 31st December,2018.

Pursuant to Regulation 55A of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 readwith SEBI Circular No.D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and Circular No.CIR/MRD/DP/30/2010 dated September 6, 2010, please find enclosed Reconciliation of Share Capital Audit Report for the Quarter ended 31st December,2018.

Kindly take the enclosed certificate on your record and acknowledge receipt.

Yours faithfully

For **INDBANK MERCHANT BANKING SERVICES LIMITED**

ES BALAMURUGAN V

COMPANY SECRETARY AND COMPLIANCE OFFICER



P Sriram & Associates
Practising Company Secretaries

Date: 12.01.2019

To,

The Board of Directors

INDBANK Merchant Banking Services Limited

I Floor, Khivraj Complex I No.480, Anna Salai, Nandanam Chennai - 600035

Dear Sir,

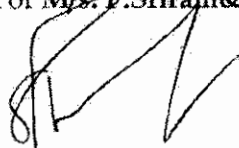
Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 31st December, 2018

We are enclosing herewith the Reconciliation of Share Capital Audit Report of M/s.INDBANK MERCHANT BANKING SERVICES LIMITED for the Quarter ended 31st December 2018

Thanking You,

Yours faithfully,

For **M/s. P.Sriram & Associates**


P. Sriram
Proprietor
CP No. 3310
M.No. 4862




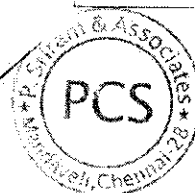


RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Separate for each ISIN)

1. For Quarter Ended	31 st December, 2018
2. ISIN:	INE841B01017
3. Face Value:	Rs.10/- each
4. Name of the Company	INDBANK MERCHANT BANKING SERVICES LIMITED
5. Registered Office Address	I FLOOR, KHIVRAJ COMPLEX I NO.480, ANNA SALAI, NANDANAM CHENNAI -600 035.
6. Correspondence Address	Same as above
7. Telephone & Fax Nos.	Telephone: 044-24313094/24313097 Fax : 044-24313093
8. Email address	registered@indbankonline.com
9. Names of the Stock Exchanges where the company's securities are listed	National Stock Exchange of India Limited(NSE) BSE Limited

10. Issued Capital
11. Listed Capital (Exchange-wise) (as per company's records) National Stock Exchange of India Limited
12. Held in dematerialised form in CDSL
13. Held in dematerialised form in NSDL
14. Physical
15. Total No. of shares (12+13+14)
16. Reasons for difference if any, between (10&11), (10&15), (11&15):

Number of shares	% of Total Issued Capital
4,44,10,000	100%
4,43,78,200	
60,11,727	13.55
3,64,18,041	82.06
19,48,432	4.39
4,43,78,200	100.00
Forfeited Shares: 31,800	



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied /Not Applied for Extinguishment	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
NIL						

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is Updated (Yes/No)
If not, updated up to which date

Yes
Not Applicable

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Not Applicable

20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

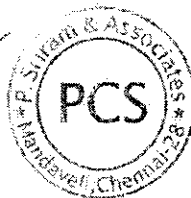
Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No.
of the Compliance officer of the Co.

Mr. Balamurugan V Company Secretary & Compliance Officer Membership No.: A48545 Telephone: 044-24313094 / 24313097 Fax : 044-24313093





23. Name, Address, Tel. & Fax No.,
Regn. No of the Auditor

Mr. P.Sriram,
Proprietor,
M/s.P.Sriram & Associates,
10/17, Anandam Colony, South Canal Bank
Road, Mandaveli, Chennai-600028
CP No.3310
Ph: 044-42153510

24. Appointment of common agency
for share registry work

If yes
(name &
address)

M/s. Cameo Corporate Services
Limited,
" Subramanian Building"
1, Club House Road,
Chennai-600 002

25. Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from
SE, company changed its name etc.)

-----Nil-----

Date: 12.01.2019
Place: Chennai

For M/s. P. Sriram & Associates



P. Sriram
Proprietor

Membership number- 4862
Certificate number - 3310